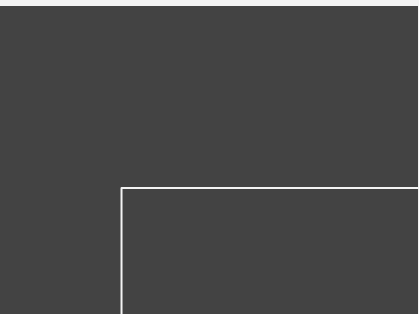


NEW YORK STOCK EXCHANGE

G | Capital

Unlock your financial freedom with
US



At G | Capital we provide our clients with a unique opportunity to invest in crypto assets.

Our expert knowledge and professionalism are constantly proven by our track record and exceptional results.

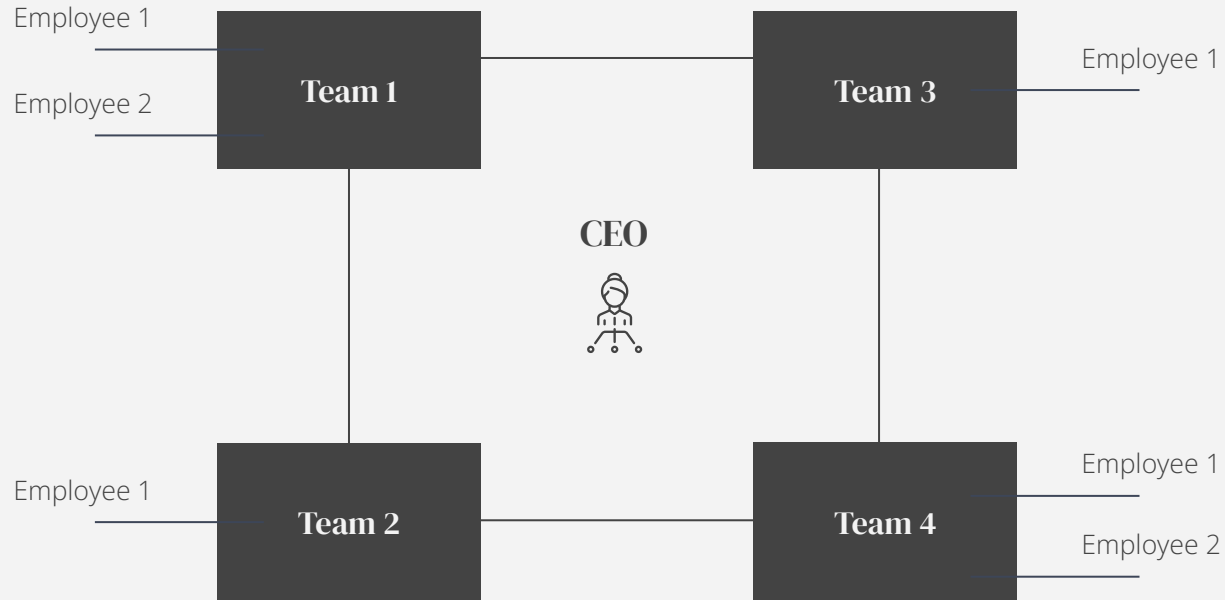


Mission Statement

Our Team



Organizational Chart



A low-angle, black and white photograph of several skyscrapers reaching towards the sky. The perspective creates a sense of height and scale. The buildings are dark, with some windows reflecting light. The sky is a uniform grey.

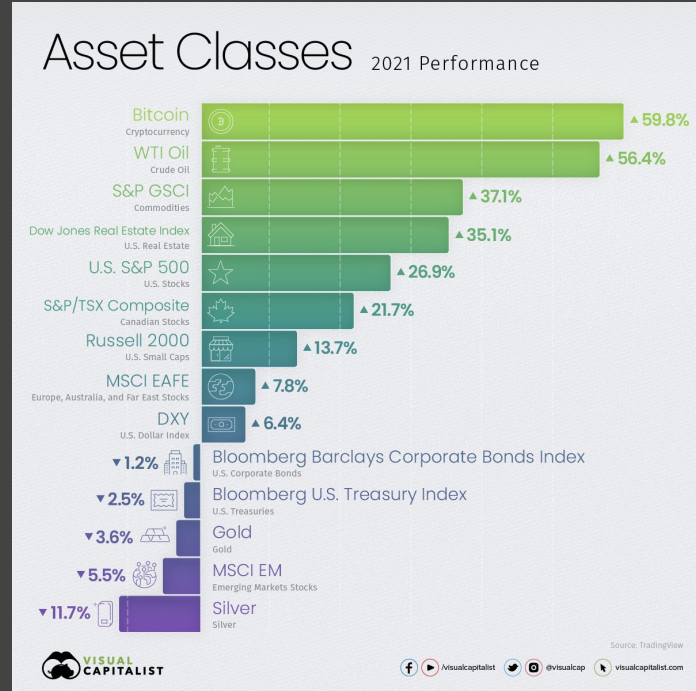
01

**Why invest in
cryptoassets?**

Market Trends

It has become very clear that cryptoasset space is outperforming any other asset class by a wide-margin.

Rapid growth as well as recognition of this asset class by world regulators will act as a catalyst for global adoption of cryptoassets by billions of people.



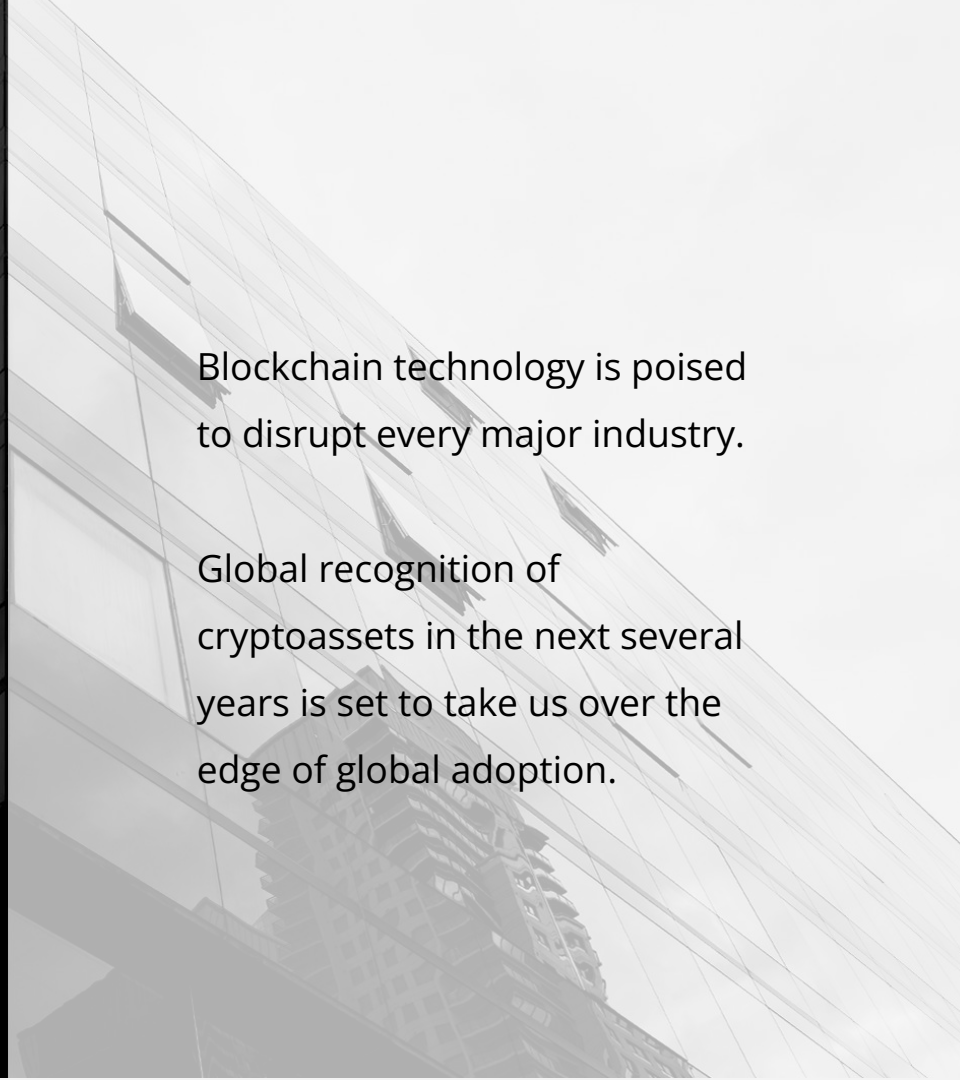


– Diversification

It is essential to diversify your portfolio in order to achieve maximum gains and protect yourself from bad market conditions. Although it does not provide protection against loss, it certainly does minimize the risk of having bad returns.



- Exposure to a
new asset class



Blockchain technology is poised
to disrupt every major industry.

Global recognition of
cryptoassets in the next several
years is set to take us over the
edge of global adoption.



– Protection against inflation

Quantitative easing has been used as a part of monetary policy, specifically in the past several years.

Having said that, it is essential to make sure you are protecting yourself from devaluation of fiat currencies through assets that act as hedges against inflation, such as Bitcoin or gold.



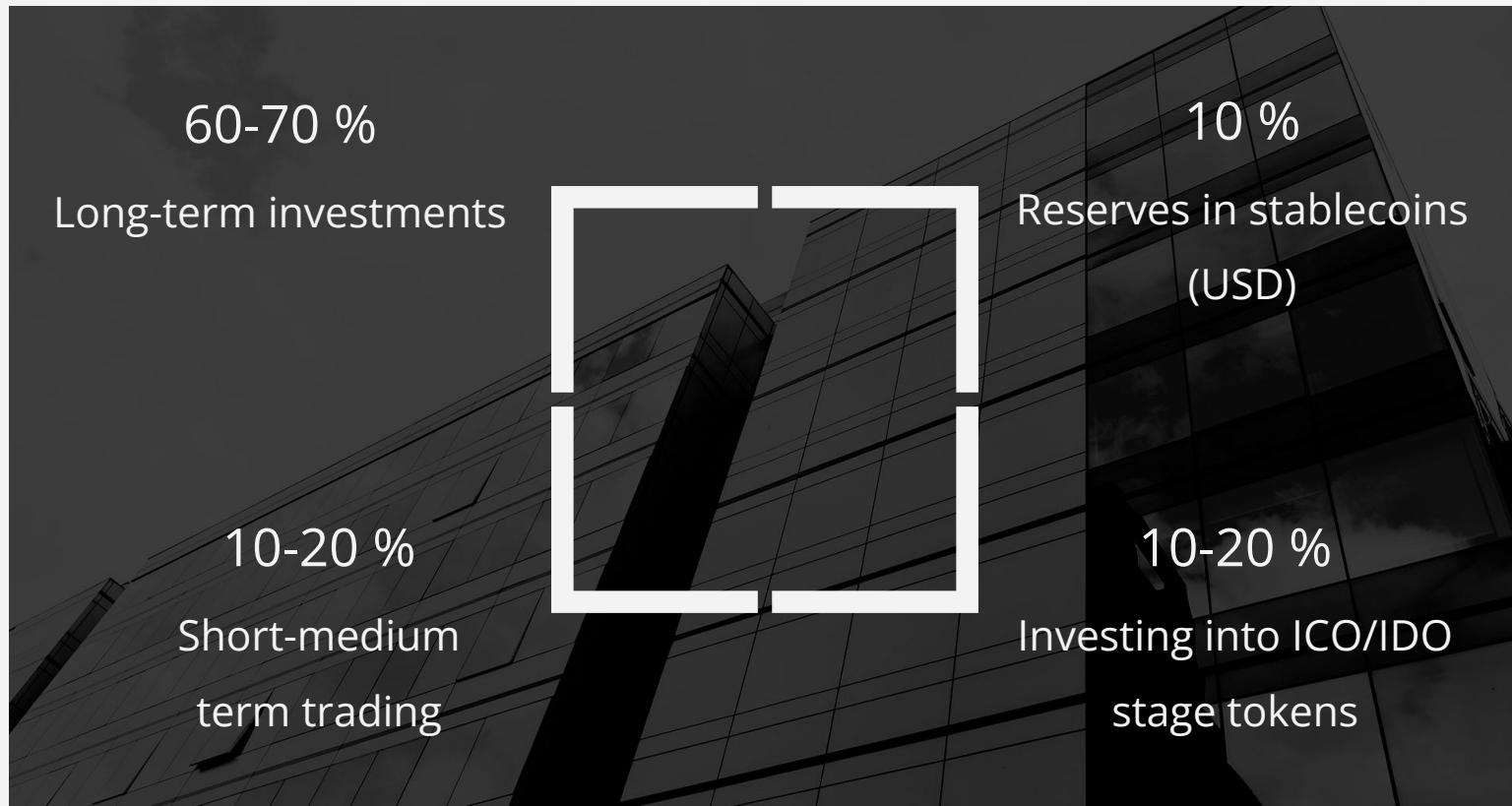
02

Our strategy



G|Capital operates as an investment fund. Cryptocurrencies are indeed not a risk-free asset class, the volatility of cryptoassets cannot be overstated. That is why we decided to choose a relatively conservative investing approach by forming an investment fund. We will focus on investing into undervalued cryptocurrencies with high ROI potential.

Portfolio Allocation plan





03

Why us?



Performance

Highest returns

Our track record demonstrates our ability to constantly outperform regular market returns.

Break-even Analysis

High Profit

Neptune is the farthest planet from the Sun

Profit

Saturn is composed of hydrogen and helium

Break-even Point

Jupiter is the biggest planet in our Solar System

Loss

Despite being red, Mars is a cold place

Big Loss

Mercury is the closest planet to the Sun

A black and white photograph of the New York Stock Exchange facade, featuring classical sculptures of figures in various poses. The text is overlaid on the image.

We invest into...

Tomorrow

Not Today

Competitors

Grayscale Fund

- The world's largest digital cryptocurrency asset manager.



ARK Investment Management

ARK aims to deliver long-term capital appreciation by investing in the leaders, enablers, and beneficiaries of disruptive innovation.



Galaxy Fund Management

- is the cryptocurrency funds business of Galaxy Digital, the blockchain-focused diversified merchant bank.



Them

- Focus on cryptocurrencies that are both: undervalued and had been underperforming

Us

- Focus on the general trends in the market with some attention to low cap cryptocurrencies

A low-angle, black and white photograph of several tall skyscrapers reaching towards a cloudy sky. The buildings are silhouetted against the lighter sky, creating a dramatic architectural scene. A white rectangular frame is centered over the image, containing the page number and title.

03

Terms & conditions

Our terms & conditions



Minimum investment

\$100'000 U.S. dollars



Withdrawal notice

1 month before



Management fee

2%



Success Fee

20%

Our Plans

Investment Fund



We will begin operating as a regular investment fund that aims to invest long-term

Hedge Fund



The investment strategy may change in the future

VC Branch



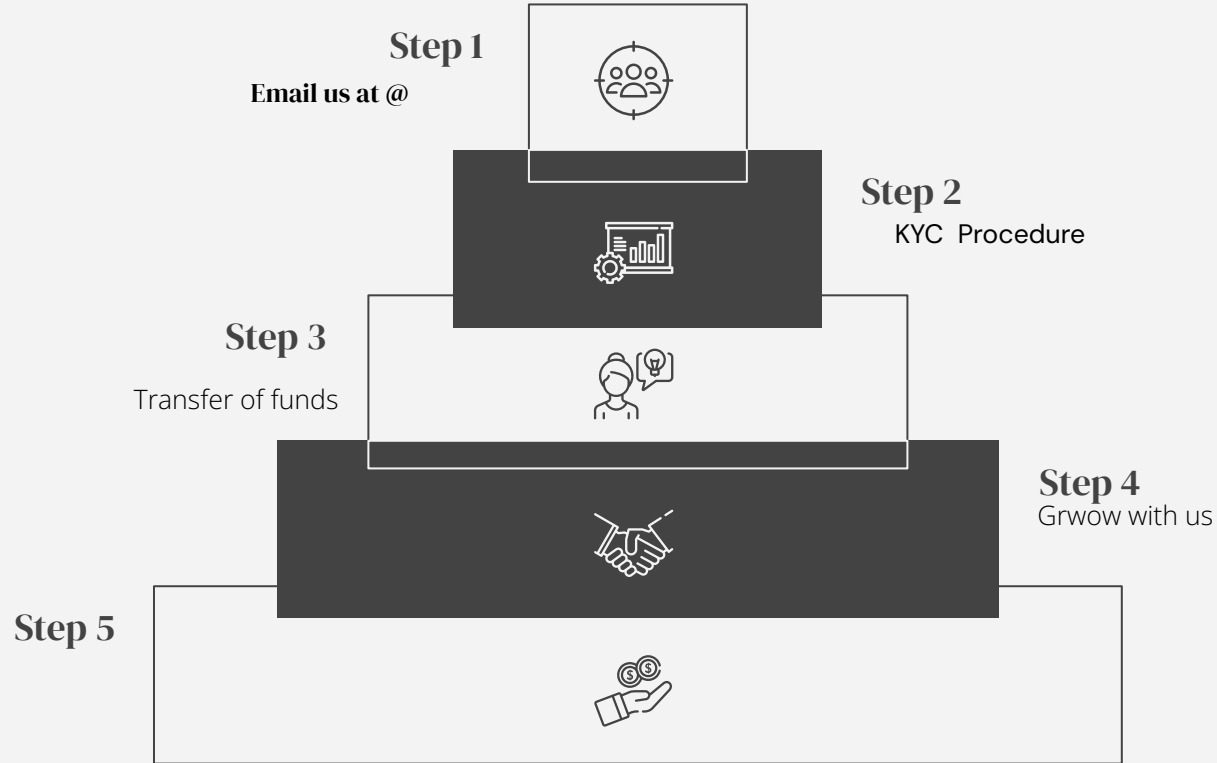
Cryptocurrency space provides an excellent opportunity to invest into new projects



05

Want to join?

Subscription Procedure



Disclaimer



**We invest into
Tomorrow**

Not Today...



Financial Plan

06

Balance Sheet



Assets

What the
company owns

1M



Liabilities

What the
company owes

300K



Equity

The difference
between assets
and liabilities

700K

Credits

This is where you give credit to the ones who are part of this project.

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Resources

Did you like the resources on this template? Get them for free at our other websites.

PHOTOS

- Facade of old building with columns of new york stock exchange
- Low angle view with grandiose buildings
- Low angle building with glass design
- Skyscrapers and blue sky with clouds
- Low angle view glass designed building
- Close-up building with opened window
- Low angle buildings with glass design
- Low angle view of city skyline
- Low angle modern buildings skyline
- Low angle glass designed skyscrapers
- Close-up glass designed building
- Modern buildings skyline view
- Lights from cars on background of historic building
- Low angle tall buildings view
- High angle tall glass building
- Medium shot smiley man posing outdoors
- Businesswoman making phone call outdoors
- Smiling portrait of a young businessman with hands in his pocket looking at camera
- Low angle tall building with many windows
- Low angle view of skyscrapers
- Low angle tall buildings view
- New york stock exchange and buildings of wall street

Resources

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