

The State University of the Ministry of Finance of the Russian Federation

The Contemporary Russian Credit Market

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Credit market participants

Indicators of credit organizations

Financial results



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Our Aims

Strongest bank structure

Triobank Moscow Branch

Greatest market share

Best profit indicators

Highest bank rating

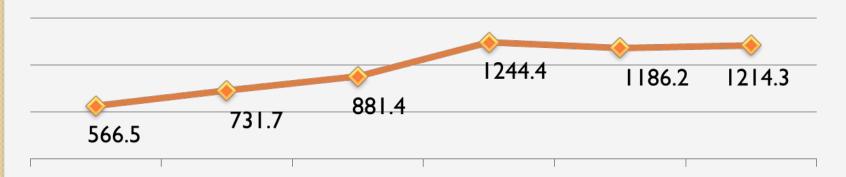
Market Participants

	2007	2008	2009	2010	2011	2012
Number of credit organizations	1345	1296	1228	1178	1146	1112
banks	1293	1243	1172	1124	1084	1051

Source: The Central Bank web site

Authorized Capital (billion rubles)

2007	2008	2009	2010	2011	2012
566.5	731.7	881.4	1244.4	1186.2	1214.3



Source: The Central Bank web site

Credit Organization Quantity Cutback

License revocation for illegal activity

Voluntary license return

Consolidation



License Return 2011

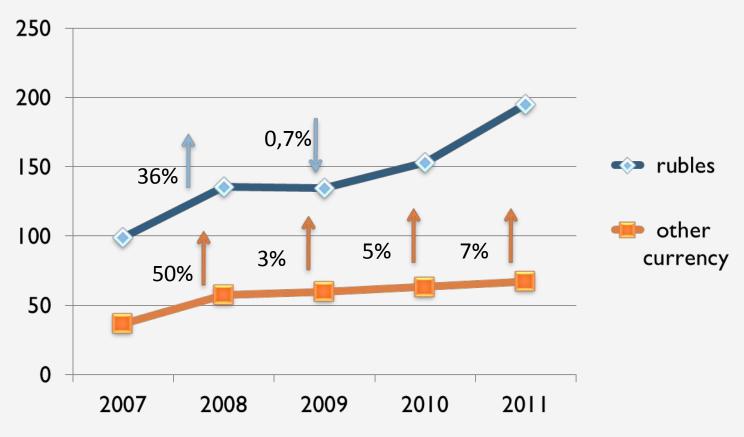
Rabobank voluntary license return





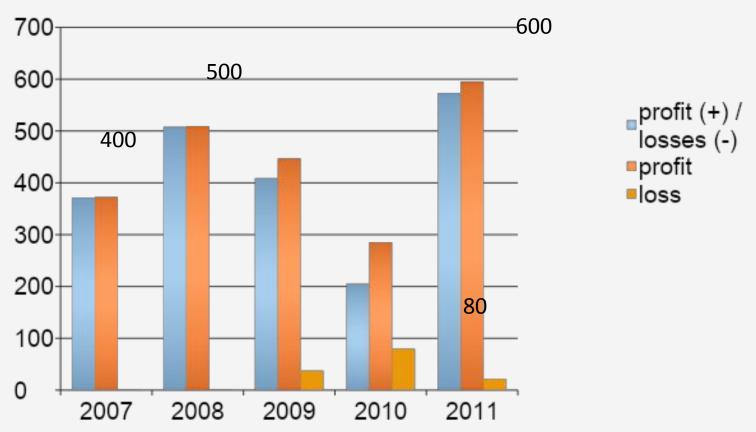
BankWest license return after revocation

Loans and Deposits (million rubles)



Source: Federal State Statistics Service

Financial Results (million rubles)



Source: Federal State Statistics Service

Conclusion

Improved situation on the Russian credit market

Decreased credit organization's quantity

Authorized capital and bank assets growth

References

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 Statistics Service (2012)
- http://www.cbr.ru/ The Central Bank of the Russian Federation
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Thanks for your attention



