

Flow

FYI Only - NOT a slide for your deck

Company

Purpose

Problem

Solution

Why Now

Market Size

Competition

Product

Business

Model

Team

Financial

S



Company Purpose

Define the company/business in a single declarative sentence



Problem

Describe the pain of the customer (or the customer's customer)

Outline how the customer addresses the issue today



Solution

Demonstrate your company's value proposition to make the customer's life better

Show where your product physically

sits Provide use cases



Why Now

Set-up the historical evolution of your category

Define recent trends that make your solution possible



Market Size

Identify/profile the customer you cater to

Calculate the TAM (top down), SAM (bottoms up) and SOM



Competition

List competitors

List competitive advantages



Product

Product line-up (form factor, functionality, features, architecture, intellectual property)

Development roadmap



Business Model

Revenue model Pricing

Average account size and/or lifetime value Sales & distribution model

Customer/pipeline list



Team

Founders & Management

Board of Directors/Board of Advisors



Financials

P&L

Balance sheet Cash flow Cap table The deal

