

Deal Analysis

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This button does not work

Peer benchmarking

Can we color code these dots to show which one is buyer, target, etc.

● Buyer ● Target ● CombinedCo ● Peer groups

COR Margin

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Ebitda Margin

Can we capitalize this to EBITDA

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Opex Margin

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Synergy estimates

20

Total

Client synergies

Can we re-size the numbers in the wheels to be smaller – refer to attached image

22

Total

Deloitte top down estimates

0

Total

Deloitte bottom up estimates

Can we show the selected function's levers over the total levers? For example, if user hovers over IT and there are 10 levers – can we show 10/22?

Recommended synergy levers



Can we have this font darker – similar to attached screenshot

Rationalize of projects	High
Utilize Disaster Recovery as a Service	High
Utilize Disaster Recovery as a Service	High
Utilize Predictive Infrastructure Scaling	High
Adopt 'As a Service' model	Medium
Adopt 'As a Service' model	Medium
Align IT organization structure to optimally support business needs	Medium
Consolidate storage	Medium
Consolidate/Optimize data center infrastructure footprint	Medium