

Deal Analysis

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This button does not work

Peer benchmarking

Can we color code these dots to show which one is buyer, target, etc.

● Buyer ● Target ● CombinedCo ● Peer groups

COR Margin

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Ebitda Margin

Can we capitalize this to EBITDA

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Opex Margin

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Synergy estimates



Client synergies

Can we re-size the numbers in the wheels to be smaller – refer to attached image



Deloitte top down estimates



Deloitte bottom up estimates

Can we show the selected function's levers over the total levers? For example, if user hovers over IT and there are 10 levers – can we show 10/22?

Recommended synergy levers



Can we have this font darker – similar to attached screenshot

Rationalize of projects	High
Utilize Disaster Recovery as a Service	High
Utilize Disaster Recovery as a Service	High
Utilize Predictive Infrastructure Scaling	High
Adopt 'As a Service' model	Medium
Adopt 'As a Service' model	Medium
Align IT organization structure to optimally support business needs	Medium
Consolidate storage	Medium
Consolidate/Optimize data center infrastructure footprint	Medium